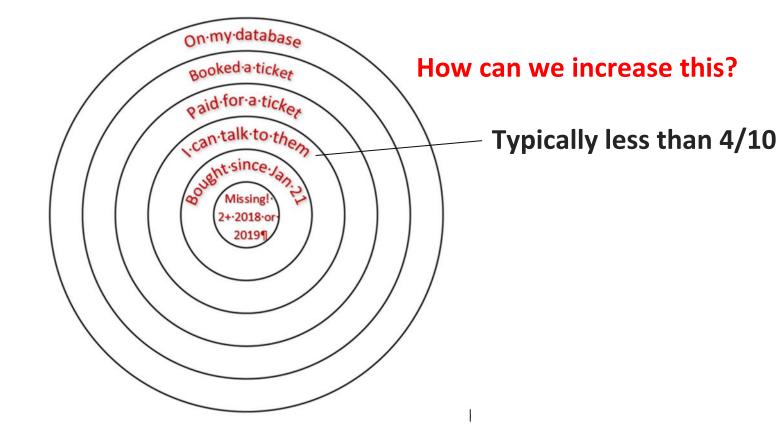


Katy Raines CEO - Indigo Itd





Remember this?







How can we gather more permissions – legally?

- Most of you are asking people to 'opt in' >
- Ticket buyers are busy trying to get to the end, so skip over consent boxes >
- How could we make agreeing to hear from you easier, and the 'path of least > resistance' for ticket buyers?





My 3-step guide to GDPR for customer data

1: Be clear

with people what you're going to do with their data

2: Do

What you've said you'll do, and nothing else

3: Stop

Using their data when they stop engaging with you,

or when they ask you to





You can only 'process' personal data with a LEGAL basis. There are 6 of them:

а	Consent of the data subject
	Processing is necessary for the performance of a contract with the data subject or to
b	take steps to enter into a contract
С	Processing is necessary for compliance with a legal obligation
d	Processing is necessary to protect the vital interests of a data subject or another person
	Processing is necessary for the performance of a task carried out in the public interest or
е	in the exercise of official authority vested in the controller
	Necessary for the purposes of legitimate interests pursued by the controller or a third
	party, except where such interests are overridden by the interests, rights or freedoms of
f	the data subject

https://ico.org.uk/for-organisations/guide-to-the-general-data-protection-

regulation-gdpr/lawful-basis-for-processing/





Legal bases for processing data

а	Consent of the data subject
	Processing is necessary for the performance of a contract with the data subject or to
b	take steps to enter into a contract
С	Processing is necessary for compliance with a legal obligation
d	Processing is necessary to protect the vital interests of a data subject or another person
	Processing is necessary for the performance of a task carried out in the public interest or
е	in the exercise of official authority vested in the controller
	Necessary for the purposes of legitimate interests pursued by the controller or a third
	party, except where such interests are overridden by the interests, rights or freedoms of
f	the data subject
*	PECR/ePrivacy





Consent

- > Must be granular for each specific processing operation
- > Indication of consent must be **unambiguous** and involve clear affirmative action
- > Clear records must be kept to **demonstrate** consent
- > People must be able to easily withdraw consent





Examples of consent

If you would like to join our **e-mail** list to hear about our shows please tick this box.

If you would like to hear from us by **post** to hear about our shows please tick this box

If you would like to hear **by email** about opportunities to support our work please tick this box

If you would like to hear by post about opportunities to support our work please tick this box





Performance of a contract

- Ticket buyer enters into a contract with you when they purchase a > ticket
- This gives you a right to process their data for the purpose of fulfilling > this contract
- Includes contacting them (by any means given) in relation to their > booking, payment, change of performer, cancelled performance, etc
- BUT **not** upselling, fundraising or marketing so be careful about your > pre-show messaging
- Also (legally) includes asking their opinion about the show and > customer research





Examples of 'performance of contract'

- > Email confirming ticket transaction
- Pre-show email (as long as it's just information) >
- Email / phone call informing people of a cancelled > performance
- > 'Tell us what you thought' email / survey
- Priority information for members (if that was part of the > membership benefits listed)





Options for email marketing

- **Consent** (opt-in) requires customers to actively tick a box indicating ۲ that they are happy to receive communications by email
- **Soft-opt-in / Legitimate interest** (opt-out) this allows you to send • emails:
 - To their **customers** who have **bought something** and given their email as part of the transaction
 - About 'similar goods and services'
 - As long as they are given the option to opt-out at the point of sale
 - AND in all subsequent email communications
 - Can't share data with third parties

NB. Some organisations have found that soft-opt in achieves double amount of usable email data than opt-in/consent (depending on how it's *implemented*)

MAILING LIST SIGN-UPS

(if no purchase being made)

TICKET BUYERS (at point of sale)





Legitimate Interest Actions

- A 'balancing test' Document how you've reached your decision to show a) your business needs are 'in balance' with the rights of the individual.
- **Point of sale** notification and opt-out b)
- **Privacy Policy** C)
- d) Unsubscribes in all future emails



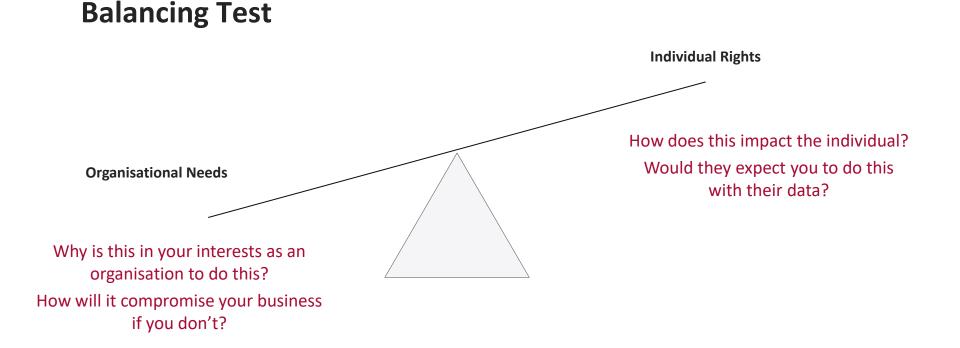


Our plan of action for these sessions

- Balancing the needs of the organisation with the a) rights of the customer (**Balancing Test**)
- Being clear with customers when they give their data b) (Point of sale and Privacy policy)
- Planning for **implementation C**)
- Measuring success d)







Simple 2 page document – complete and keep

Email me: katy.raines@indigo-ltd.com for a pre-worked example





Trip Contact

We need these contact details to keep you updated about your trip.

Email Address

Confirm Email Address

Tick this box if you **do not** want to receive marketing emails with our latest offers. You will need to repeat this step each time you make a booking to remain opted out, but you can unsubscribe at any time.

This will not affect service emails we send you related to your booking. See our Privacy Statement for more details.

1. My shopping bag –	2. My order
Identification	
Enter your e-mail	
If you already have an account, g	ick here to modify your e-mail.
Your first name*	
Your surname*	





Example point of sale for both post AND email

Point of sale – website and Box Office script

From time to time we will send you information about similar **events** and ticket offers and to ask your opinion via occasional customer surveys. You will need to repeat this step each time you book to remain opted out, but you can unsubscribe at any time.

If you would prefer NOT to receive these please **untick** the boxes below. See here for our privacy policy



I would like to receive information about events and ticket offers, and occasional surveys by email



I would like to receive information about events and ticket offers, and occasional surveys by **post**



